



英皇鐘錶珠寶有限公司
EMPEROR WATCH & JEWELLERY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 887)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (“EGM”) of Emperor Watch & Jewellery Limited (“Company”) will be held at 10:30 a.m. on Monday, 24 November 2008 at 28th Floor, Emperor Group Centre, 288 Hennessy Road, Wanchai, Hong Kong for the purpose of considering and, if thought fit, passing with or without modification the following resolution of the Company:

ORDINARY RESOLUTION

“THAT

- (a) the tenancy agreement (the “Tenancy Agreement”) dated 23 October 2008 and made between Beauty Royal Limited (“Beauty Royal”), an indirect wholly-owned subsidiary of the Company, as tenant and Richorse Limited as landlord in relation to the tenancy of G/F & M/F, 54 & 56 Russell Street, Causeway Bay, Hong Kong together with the right to use a LED display on external wall from 2-5/F facing Russell Street and an advertising sign board on roof facing Tang Lung Street, Hong Kong (a copy of which is marked “A” and has been produced to the meeting and signed by the Chairman of the meeting for the purpose of identification) be and is hereby approved, ratified and confirmed;
- (b) the Annual Cap (as defined and more particularly described in the circular of the Company to its shareholders dated 7 November 2008) be and is hereby approved; and
- (c) any one director of the Company be and is hereby authorised on behalf of the Company to sign, seal, execute, perfect and deliver all such documents and do all such deeds, acts, matters and things as he/she may in his/her discretion consider necessary or desirable for the purpose of the implementation of the Tenancy Agreement and in respect of the Annual Cap.”

By order of the board
Emperor Watch & Jewellery Limited
Mok Fung Lin, Ivy
Company Secretary

Hong Kong, 7 November 2008

Principal office:
25th Floor,
Emperor Group Centre,
288 Hennessy Road,
Wanchai,
Hong Kong

Notes:

- (1) A member of the Company entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a member of the Company but must be present in person to represent the member. A form of proxy for use at the EGM is enclosed herewith.
- (2) To be valid, the form of proxy together with any power of attorney or other authority under which it is signed or a notarially certified copy of that power of attorney or authority must be deposited with the Company's principal office in Hong Kong at 25th Floor, Emperor Group Centre, 288 Hennessy Road, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.
- (3) In the case of joint registered holders of any share in the capital of the Company, any one of such persons may vote at the EGM, either personally or by proxy, in respect of such Shares as if he/she was solely entitled thereto, but if more than one of such joint registered holders is present at the EGM, either personally or by proxy, that one of the said persons so present whose name stands first on the registrar of the members of the Company in respect of such Share shall alone be entitled to vote in respect thereof.
- (4) Completion and return of the form of proxy will not preclude members from attending and voting in person at the EGM or any adjourned meeting if you so wish. If a member attends the EGM after having deposited the form of proxy, his form of proxy will be deemed to have been revoked.

As at the date hereof, the board of the Company comprised:

Executive Directors:

Ms. Cindy Yeung
Mr. Wong Chi Fai
Ms. Fan Man Seung, Vanessa
Mr. Chan Hung Ming

Independent Non-Executive Directors: *Ms. Yip Kam Man*

Mr. Chan Hon Piu
Ms. Lai Ka Fung, May